

**ENTERED**

June 28, 2022

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	
	§	<b>Chapter 11</b>
	§	
<b>TALEN ENERGY SUPPLY, LLC, <i>et al.</i>,</b>	§	<b>Case No. 22-90054 (MI)</b>
	§	
<b>Debtors.<sup>1</sup></b>	§	<b>(Jointly Administered)</b>
	§	
	§	<b>Re: Docket No. 393</b>

**ORDER (I) ESTABLISHING PROCEDURES FOR FILING  
PROOFS OF CLAIM; AND (II) GRANTING RELATED RELIEF**

Upon the motion, dated June 3, 2022 (the “**Motion**”)<sup>2</sup> of Talen Energy Supply, LLC and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), for an order (the “**Order**”) establishing procedures for filing certain claims pursuant to sections 105(a), 501, 502, 503, and 1111(a) of title 11 of the United States Code (the “**Bankruptcy Code**”) Rules 2002, 3001, 3003(c)(3), and 5005(a) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 3003-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas (the “**Local Rules**”), as more fully set forth in the Motion; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, and it appearing that no other or further

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<sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <http://cases.ra.kroll.com/talenenergy>. The Debtors’ primary mailing address is 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, Texas 77380.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

notice need be provided; and this Court having reviewed the Motion; and no objection having been filed; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors and their respective estates and creditors; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. Except as explicitly extended or modified pursuant to the Procedures outlined in this Order, (i) the General Bar Date is **August 1, 2022 at 5:00 p.m. (prevailing Central Time)**, as established by this Court pursuant to the Bar Date Order, and (ii) the Governmental Bar Date is **November 7, 2022 at 5:00 p.m. (prevailing Central Time)**, as established pursuant to Local Rule 3003-1.

2. The Debtors may agree, in their sole discretion, to extend the Bar Dates on behalf of a requesting claimant.

3. Each Proof of Claim must: (i) be legible; (ii) include a claim amount denominated in United States dollars using, if applicable, the exchange rate as of 5:00 p.m., prevailing Central Time, on the Petition Date (and to the extent such claim is converted to United States dollars, state the rate used in such conversion); (iii) conform substantially to the Proof of Claim form provided by the Debtors, substantially in the form attached to this Order as **Exhibit 1** (the “**Proof of Claim Form**”) or Official Form 410; (iv) set forth with reasonable specificity the legal and factual basis for the alleged claim to the extent required by Bankruptcy Rule 3001; and (v) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is ink.

4. Each person or entity that holds or asserts a claim, as defined in section 101(5) of the Bankruptcy Code, against any of the Debtors shall file a separate Proof of Claim Form, in the bankruptcy case of each Debtor against whom a claim is asserted. With the exception of any Master Proof of Claim, if more than one Debtor is listed on any particular Proof of Claim Form, such claim shall be deemed to have been filed only against the first listed Debtor. If a Proof of Claim is filed under the joint administration case number (No. 22-90054 (MI)) or otherwise does not identify the specific Debtor, such claim will be deemed to have been filed only against Talen Energy Supply, LLC.

5. If, on or after the date on which the Debtors serve the Supplemental Notice, the Debtors amend or supplement their Schedules to (a) reduce the undisputed, noncontingent, and liquidated amount of a claim; (b) change the nature or characterization of a claim; or (c) add a new claim to the Schedules, the affected claimant may file a Proof of Claim or amend any previously-filed Proof of Claim in respect of the amended scheduled claim, and such subsequent Proofs of Claim, if any, shall supersede all previously-filed Proofs of Claim with respect to such amended claim, in accordance with the procedures described herein so that it is received, as provided in paragraph 7 below, by the Claims and Noticing Agent on or before the later of (i) the General Bar Date or the Government Bar Date, as applicable, and (ii) thirty (30) days after the claimant is served with notice of the applicable amendment or supplement to the Schedules (the “**Amended Schedule Bar Date**”).

6. Proofs of Claim in connection with Rejection Damages Claims shall be filed so that they are received, as provided in paragraph 7 below, by the Claims and Noticing Agent on or before the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) thirty (30) days after the entry of an order of the Court authorizing the Debtors’ rejection of

the applicable executory contract or unexpired lease (including any order confirming the Debtors' plan of reorganization) (the "**Rejection Bar Date**").

7. All Proofs of Claim must be *actually received* by the Claims and Noticing Agent no later than the applicable Bar Date, either by the claimant (i) filing such Proof(s) of Claim electronically through the Claims and Noticing Agent, at <http://cases.ra.kroll.com/talenenergy/EPOC-Index>; (ii) filing such Proof(s) of Claim electronically through PACER (Public Access to Court Electronic Records), at <https://ecf.txsb.uscourts.gov>; or (iii) delivering the original Proof(s) of Claim to the Claims and Noticing Agent by first class mail, overnight mail or hand delivery, at the following address:

Talen Energy Supply, LLC Claims Processing Center c/o Kroll Restructuring Administration LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232
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8. The Claims and Noticing Agent will not accept Proofs of Claim by facsimile, telecopy, email, or other electronic submission, other than as specifically provided herein.

9. Claimants submitting a Proof of Claim through non-electronic means wishing to receive acknowledgment that their Proofs of Claim were received by the Claims and Noticing Agent must submit a (i) copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to the Claims and Noticing Agent) and (ii) self-addressed, stamped envelope.

10. The following persons and entities may, but are not required to, file Proofs of Claim in these chapter 11 cases:

- a. The U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;

- b. Any person or entity that has already properly filed or submitted a Proof of Claim against the correct Debtor(s), but only with respect to the particular claim that was properly filed against the correct Debtor(s);
- c. Any person or entity (i)(x) whose claim is listed in the Debtors' Schedules or any amendments thereto, *and* (y) whose claim is not described therein as "disputed," "contingent," or "unliquidated," and (ii) who does not dispute the amount or characterization of its claim as set forth in the Schedules (including that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules);
- d. Any entity that holds a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code), including any professionals retained by the Debtors, the Creditors' Committee, or any other statutory committee that assert administrative claims for fees and expenses subject to the Court's approval pursuant to sections 330 and 331 of the Bankruptcy Code, but, in each case, solely to the extent of such administrative claim(s);
- e. Any person or entity whose claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- f. Any party that is exempt from filing a Proof of Claim pursuant to an order of the Court in these chapter 11 cases, including, without limitation, pursuant to the *Final Order (A) Authorizing the Debtors To Obtain Post-petition Financing, (B) Authorizing the Debtors To Use Cash Collateral, (C) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (D) Granting Adequate Protection to the Prepetition First Lien Secured Parties, (E) Modifying the Automatic Stay, and (F) Granting Related Relief* [Docket No. 588] (the "**Final DIP Order**");
- g. Any holder of a claim arising under or in connection with the Debtors' unsecured notes issued under (i) that certain *Indenture* dated as of October 1, 2001, (ii) that certain *Indenture* dated as of April 13, 2017, (iii) that certain *Indenture* dated as of August 4, 2017, (iv) that certain *Indenture* dated as of November 29, 2017, or (v) that certain *Series 2009A Indenture* dated as of April 1, 2009 (each as amended, restated, amended and restated, supplemented or otherwise modified from time to time, collectively, the "**Unsecured Notes Indentures**" and, such unsecured notes, the "**Unsecured Notes**"); provided that the indenture trustee for each of the

Unsecured Notes Indentures may file a single master Proof of Claim (“**Master Proof of Claim**”) by the General Bar Date with regard to all of the claims thereunder;

- h. Any person or entity holding an equity security (as defined in section 101(16) of the Bankruptcy Code) in any Debtor solely with respect to such equity security interest; provided that if any such holder also wishes to assert a claim against (as opposed to an equity security interest in) any Debtor, including, but not limited to, a claim arising from the purchase or sale of a security of any Debtor or rescission under section 510 of the Bankruptcy Code, such holder must submit a Proof of Claim asserting such claim on or before the applicable Bar Date;
- i. Any Debtor asserting a claim against another Debtor;
- j. Any entity whose claim is solely against any non-Debtor affiliates; and
- k. Any person or entity whose claim against the Debtors has been allowed by an order of the Court, entered on or before the applicable Bar Date.

11. Proofs of Claim signed electronically by the claimant or an authorized agent or legal representative of the claimant may be deemed acceptable for purposes of claims administration.

12. In accordance with Bankruptcy Rules 3001(c) and 3001(d), to the extent that any Proof of Claim does not include supporting documentation that is required to be included by Bankruptcy Rule 3001, such Proof of Claim shall not constitute prima facie evidence of the validity and amount of such claim. If, however, such documentation is voluminous, upon consent of the Debtors’ counsel, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; *provided* that any creditor that received such written consent shall be required to transmit such writings to Debtors’ counsel upon request no later than ten (10) days from the date of such request.

13. Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).

14. Any person or entity that is required to timely file a Proof of Claim in the form and manner specified by this Order and who fails to do so on or before the Bar Date associated with such claim (i) shall be forever barred, estopped, and enjoined from asserting such claim against the Debtors or thereafter filing a Proof of Claim with respect thereto in the chapter 11 cases; (ii) shall not, with respect to such claim, be treated as a creditor of the Debtors for the purpose of voting on any plan in the chapter 11 cases; and (iii) shall not receive or be entitled to receive any payment or distribution of property from the Debtors or their successors or assigns with respect to such claim in the chapter 11 cases.

15. The Debtors shall cause the Claims and Noticing Agent to serve the Supplemental Notice, together with a Proof of Claim Form (collectively, the “**Bar Date Package**”), via email or first-class United States mail, postage prepaid, on the following entities:

- a. The Office of the United States Trustee for the Southern District of Texas;
- b. All creditors and other known holders of claims against the Debtors as of the date of entry of this Order, including all entities listed in the Schedules as holding claims against the Debtors;
- c. All parties that have requested notice in these cases pursuant to Bankruptcy Rule 2002 as of the date of the entry of this Order;
- d. All entities that have already filed Proofs of Claim in these chapter 11 cases as of the date of this Order;

- e. All entities who are party to executory contracts and unexpired leases with the Debtors;
- f. All entities who are party to litigation with the Debtors;
- g. All employees who are currently employed by the Debtors, were employed by the Debtors in the last two and a half years, and all former employees that are currently or will be beneficiaries in the Debtors' two pension plans (to the extent that contact information for former employees is available in the Debtors' records);
- h. All regulatory authorities that regulate the Debtors' businesses, including environmental and permitting authorities;
- i. The Offices of the Attorney General for each of the states in which the Debtors operate;
- j. All known non-Debtor equity and interest holders of the Debtors as of the date this Order is entered;
- k. All taxing authorities for the jurisdictions in which the Debtors maintain or conduct business;
- l. The Securities and Exchange Commission; and
- m. Counsel to the Creditors' Committee and any other statutory committee, if appointed, in these chapter 11 cases.

16. The Debtors are permitted, but not required, to make supplemental mailings of the Bar Date Package for the reasons set forth in the Motion. To the extent that any Bar Date Packages are returned as "return to sender" without a forwarding address, the Debtors are not required to mail additional notices to such creditors.

17. The Proof of Claim Form is hereby approved in all respects. The Debtors shall provide each of the creditors listed on the Schedules with a personalized Proof of Claim Form, which will set forth: (a) the identity of the Debtor against which the creditor's claim is scheduled; (b) the amount of the scheduled claim, if any; (c) whether the claim is listed as contingent, unliquidated, or disputed; and (d) whether the claim is listed as secured, unsecured priority, or unsecured non-priority



18. The (i) Notice of Commencement, (ii) Publication Notice, (iii) Supplemental Notice, substantially in the form attached to the Motion as **Exhibit B**, and (iv) Supplemental Publication Notice, constitute good, adequate, and sufficient notice of the Bar Dates and the relief granted by this Order. No further or additional notice is required.


19. The Debtors may, but are not required to, cause the Claims and Noticing Agent to prominently display the Bar Dates, Supplemental Notice, and the Procedures on the Debtors' case website at <http://cases.ra.kroll.com/talenenergy>.

20. Nothing contained in the Motion or this Order or any payment made pursuant to the authority granted by this Order is intended to be or shall be deemed as (i) an admission as to the validity of any claim against the Debtors, (ii) a waiver of the Debtors' or any party in interest's rights to dispute the amount of, basis for, or validity of any claim, (iii) a waiver of the Debtors' rights under the Bankruptcy Code or any other applicable nonbankruptcy law, (iv) an agreement or obligation to pay any claims, (v) a waiver of any claims or causes of action which may exist against any creditor or interest holder, or (vi) an approval, assumption, adoption, or rejection of any agreement, contract, lease, program, or policy under section 365 of the Bankruptcy Code.

21. The Debtors are authorized to take all steps necessary or appropriate to carry out the relief granted in this Order.

22. This Court retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: June 27, 2022

  
\_\_\_\_\_  
Marvin Isgur  
United States Bankruptcy Judge

**Exhibit 1**

**Proof of Claim Form**

## United States Bankruptcy Court, Southern District of Texas (Houston Division)

Fill in this information to identify the case (Select only one Debtor per claim form):

<input type="checkbox"/> Talen Energy Supply, LLC (Case No. 22-90054)	<input type="checkbox"/> Montour Services, LLC (Case No. 22-90078)	<input type="checkbox"/> Talen Treasure State, LLC (Case No. 22-90102)
<input type="checkbox"/> Talen Montana Holdings, LLC (Case No. 22-90055)	<input type="checkbox"/> Pedricktown Management Company LLC (Case No. 22-90079)	<input type="checkbox"/> Newark Bay Cogeneration Partnership, L.P. (Case No. 22-90103)
<input type="checkbox"/> Talen Montana, LLC (Case No. 22-90056)	<input type="checkbox"/> Holtwood, LLC (Case No. 22-90080)	<input type="checkbox"/> Talen Energy Services Group, LLC (Case No. 22-90104)
<input type="checkbox"/> Montana Growth Holdings LLC (Case No. 22-90057)	<input type="checkbox"/> Pedricktown Investment Company LLC (Case No. 22-90081)	<input type="checkbox"/> Morris Energy Management Company, LLC (Case No. 22-90105)
<input type="checkbox"/> Colstrip Comm Serv, LLC (Case No. 22-90058)	<input type="checkbox"/> Martins Creek, LLC (Case No. 22-90082)	<input type="checkbox"/> Talen Energy Services Holdings, LLC (Case No. 22-90106)
<input type="checkbox"/> Talen Generation, LLC (Case No. 22-90059)	<input type="checkbox"/> Pedricktown Cogeneration Company LP (Case No. 22-90083)	<input type="checkbox"/> Morris Energy Operations Company, LLC (Case No. 22-90107)
<input type="checkbox"/> Montour, LLC (Case No. 22-90060)	<input type="checkbox"/> Sapphire Power Generation Holdings LLC (Case No. 22-90084)	<input type="checkbox"/> Talen Energy Services Northeast, Inc. (Case No. 22-90108)
<input type="checkbox"/> Brunner Island, LLC (Case No. 22-90061)	<input type="checkbox"/> York Plant Holding, LLC (Case No. 22-90085)	<input type="checkbox"/> Lower Mount Bethel Energy, LLC (Case No. 22-90109)
<input type="checkbox"/> Raven Power Generation Holdings LLC (Case No. 22-90062)	<input type="checkbox"/> Sapphire Power LLC (Case No. 22-90086)	<input type="checkbox"/> Talen Land Holdings, LLC (Case No. 22-90110)
<input type="checkbox"/> Raven Power Group LLC (Case No. 22-90063)	<input type="checkbox"/> York Generation Company LLC (Case No. 22-90087)	<input type="checkbox"/> Pennsylvania Mines, LLC (Case No. 22-90111)
<input type="checkbox"/> Raven Power Finance LLC (Case No. 22-90064)	<input type="checkbox"/> Sapphire Power Finance LLC (Case No. 22-90088)	<input type="checkbox"/> Talen NE LLC (Case No. 22-90112)
<input type="checkbox"/> Raven Power Fort Smallwood LLC (Case No. 22-90065)	<input type="checkbox"/> MEG Generating Company, LLC (Case No. 22-90089)	<input type="checkbox"/> MC OpCo LLC (Case No. 22-90113)
<input type="checkbox"/> Raven FS Property Holdings LLC (Case No. 22-90066)	<input type="checkbox"/> Barney Davis, LLC (Case No. 22-90090)	<input type="checkbox"/> Talen Nuclear Development, LLC (Case No. 22-90114)
<input type="checkbox"/> H.A. Wagner LLC (Case No. 22-90067)	<input type="checkbox"/> Elmwood Energy Holdings, LLC (Case No. 22-90091)	<input type="checkbox"/> Bell Bend, LLC (Case No. 22-90115)
<input type="checkbox"/> Brandon Shores LLC (Case No. 22-90068)	<input type="checkbox"/> Nueces Bay, LLC (Case No. 22-90092)	<input type="checkbox"/> Susquehanna Nuclear, LLC (Case No. 22-90116)
<input type="checkbox"/> Raven Lot 15 LLC (Case No. 22-90069)	<input type="checkbox"/> Elmwood Park Power, LLC (Case No. 22-90093)	<input type="checkbox"/> Talen Texas, LLC (Case No. 22-90117)
<input type="checkbox"/> Fort Armistead Road – Lot 15 Landfill, LLC (Case No. 22-90070)	<input type="checkbox"/> Laredo, LLC (Case No. 22-90094)	<input type="checkbox"/> Dartmouth Plant Holding, LLC (Case No. 22-90118)
<input type="checkbox"/> Raven Power Property LLC (Case No. 22-90071)	<input type="checkbox"/> Camden Plant Holding, L.L.C. (Case No. 22-90095)	<input type="checkbox"/> Dartmouth Power Holding Company, L.L.C. (Case No. 22-90119)
<input type="checkbox"/> RMGL Holdings LLC (Case No. 22-90072)	<input type="checkbox"/> Talen Texas Property, LLC (Case No. 22-90096)	<input type="checkbox"/> NorthEast Gas Generation Holdings, LLC (Case No. 22-90120)
<input type="checkbox"/> Brunner Island Services, LLC (Case No. 22-90073)	<input type="checkbox"/> Talen Texas Group, LLC (Case No. 22-90097)	<input type="checkbox"/> Dartmouth Power Generation, L.L.C. (Case No. 22-90121)
<input type="checkbox"/> Realty Company of Pennsylvania (Case No. 22-90074)	<input type="checkbox"/> Newark Bay Holding Company, L.L.C. (Case No. 22-90098)	<input type="checkbox"/> Dartmouth Power Associates Limited Partnership (Case No. 22-90122)
<input type="checkbox"/> BDW Corp. (Case No. 22-90075)	<input type="checkbox"/> Talen Energy Marketing, LLC (Case No. 22-90099)	<input type="checkbox"/> Talen II Growth Parent LLC (Case No. 22-90123)
<input type="checkbox"/> Sapphire Power Marketing LLC (Case No. 22-90076)	<input type="checkbox"/> Liberty View Power, L.L.C. (Case No. 22-90100)	<input type="checkbox"/> Talen II Growth Holdings LLC (Case No. 22-90124)
<input type="checkbox"/> Lady Jane Collieries, Inc. (Case No. 22-90077)	<input type="checkbox"/> Talen Energy Retail LLC (Case No. 22-90101)	<input type="checkbox"/> Talen Technology Ventures LLC (Case No. 22-90125)

## Modified Form 410

## Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense, other than a claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9). Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

## Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor

2. Has this claim been acquired from someone else?

☐ No

☐ Yes. From whom?

<b>6. Do you have any number you use to identify the debtor?</b>	<input type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____
<b>7. How much is the claim?</b>	\$ _____ <b>Does this amount include interest or other charges?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
<b>8. What is the basis of the claim?</b>	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, asbestos exposure, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.  _____
<b>9. Is all or part of the claim secured?</b>	<input type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property.  <div style="margin-left: 40px;"> <b>Nature of property:</b>  <input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i>.  <input type="checkbox"/> Motor vehicle  <input type="checkbox"/> Other. Describe: _____         </div> <div style="margin-left: 40px;"> <b>Basis for perfection:</b> _____          Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)         </div> <div style="margin-left: 40px;"> <b>Value of property:</b> \$ _____   <b>Amount of the claim that is secured:</b> \$ _____   <b>Amount of the claim that is unsecured:</b> \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)   <b>Amount necessary to cure any default as of the date of the petition:</b> \$ _____   <b>Annual Interest Rate</b> (when case was filed) _____ %  <input type="checkbox"/> Fixed  <input type="checkbox"/> Variable         </div>

10. Is this claim based on a lease?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____														
11. Is this claim subject to a right of setoff?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____														
12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?  A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.	<input type="checkbox"/> No <input type="checkbox"/> Yes. Check one: <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 5px;"> <thead> <tr style="background-color: #d3d3d3;"> <th style="width: 70%;"></th> <th style="width: 30%;">Amount entitled to priority</th> </tr> </thead> <tbody> <tr> <td><input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).</td> <td>\$ _____</td> </tr> <tr> <td><input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).</td> <td>\$ _____</td> </tr> <tr> <td><input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).</td> <td>\$ _____</td> </tr> <tr> <td><input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).</td> <td>\$ _____</td> </tr> <tr> <td><input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).</td> <td>\$ _____</td> </tr> <tr> <td><input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.</td> <td>\$ _____</td> </tr> </tbody> </table> <p style="font-size: small; margin-top: 10px;">* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.</p>		Amount entitled to priority	<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____	<input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____	<input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____	<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____	<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____	<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.	\$ _____
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<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.	\$ _____														
13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case(s), in which the goods have been sold to the debtor in the ordinary course of such debtor's business. Attach documentation supporting such claim. \$ _____														

**Part 3: Sign Below**

**The person completing this proof of claim must sign and date it. FRBP 9011(b).**

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.**

Check the appropriate box:

- ☐ I am the creditor.  
☐ I am the creditor's attorney or authorized agent.  
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.  
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date \_\_\_\_\_ (mm/dd/yyyy)

Signature \_\_\_\_\_

**Print the name of the person who is completing and signing this claim:**

Name \_\_\_\_\_

First name	Middle name	Last name

Title \_\_\_\_\_

Company \_\_\_\_\_

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_

Number	Street	

City	State	ZIP Code

Contact phone \_\_\_\_\_

Email \_\_\_\_\_

## Modified Official Form 410

**Instructions for Proof of Claim**

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

**How to fill out this form**

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form.  
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)  
  
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian. For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

**Confirmation that the claim has been filed**

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at <https://cases.ra.kroll.com/talenenergy/>.

**Understand the terms used in this form**

**Administrative expense:** Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

**Claim:** A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

**Claim Pursuant to 11 U.S.C. § 503(b)(9):** A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

**Creditor:** A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (10).

**Debtor:** A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

**Evidence of perfection:** Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

**Information that is entitled to privacy:** A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

**Priority claim:** A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. § 507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

**Proof of claim:** A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

**Redaction of information:** Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

**Secured claim under 11 U.S.C. § 506(a):** A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of § 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

**Setoff:** Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

**Unsecured claim:** A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

### Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

### Please send completed Proof(s) of Claim to:

Talen Energy Supply, LLC Claims Processing Center  
c/o Kroll Restructuring Administration LLC  
850 Third Avenue, Suite 412  
Brooklyn, NY 11232

You may also file your claim electronically at  
<https://cases.ra.kroll.com/talenenergy/EPOC-Index>.

**Do not file these instructions with your form**



United States Bankruptcy Court  
Southern District of Texas

In re:  
Talen Energy Supply, LLC  
Talen Technology Ventures LLC  
Debtors

Case No. 22-90054-mi  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Jun 28, 2022

User: ADIuser  
Form ID: pdf002

Page 1 of 5  
Total Noticed: 112

The following symbols are used throughout this certificate:

**Symbol                      Definition**

+                      Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 30, 2022:**

<b>Recip ID</b>	<b>Recipient Name and Address</b>
db	+ BDW Corp., 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Barney Davis, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Bell Bend, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Brandon Shores LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Brunner Island Services, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Brunner Island, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Camden Plant Holding, L.L.C., 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Colstrip Comm Serv, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Dartmouth Plant Holding, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Dartmouth Power Associates Limited Partnership, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Dartmouth Power Generation, L.L.C., 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Dartmouth Power Holding Company, L.L.C., 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Elmwood Energy Holdings, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Elmwood Park Power, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Fort Armistead Road - Lot 15 Landfill, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ H.A. Wagner LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Holtwood, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Lady Jane Collieries, Inc., 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Laredo, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Liberty View Power, L.L.C., 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Lower Mount Bethel Energy, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ MC OpCo LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ MEG Generating Company, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Martins Creek, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Montana Growth Holdings LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Montour Services, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Montour, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Morris Energy Management Company, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Morris Energy Operations Company, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Newark Bay Cogeneration Partnership, L.P., 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Newark Bay Holding Company, L.L.C., 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ NorthEast Gas Generation Holdings, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Nueces Bay, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Pedricktown Cogeneration Company LP, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Pedricktown Investment Company LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Pedricktown Management Company LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Pennsylvania Mines, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ RMGL Holdings LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Raven FS Property Holdings LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Raven Lot 15 LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Raven Power Finance LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Raven Power Fort Smallwood LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Raven Power Generation Holdings LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Raven Power Group LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Raven Power Property LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Realty Company of Pennsylvania, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014



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Date Rcvd: Jun 28, 2022

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db + Sapphire Power Finance LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + Sapphire Power Generation Holdings LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + Sapphire Power LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + Sapphire Power Marketing LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + Susquehanna Nuclear, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + Talen Energy Marketing, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + Talen Energy Retail LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + Talen Energy Services Group, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + Talen Energy Services Holdings, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + Talen Energy Services Northeast, Inc., 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + Talen Energy Supply, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + Talen Generation, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + Talen II Growth Holdings LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + Talen II Growth Parent LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + Talen Land Holdings, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + Talen Montana Holdings, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + Talen Montana, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + Talen NE LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + Talen Nuclear Development, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + Talen Technology Ventures LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + Talen Texas Group, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + Talen Texas Property, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + Talen Texas, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + Talen Treasure State, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + York Generation Company LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

db + York Plant Holding, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

aty + Jerrad T. Howard, Dinsmore & Shohl LLP, 255 E. 5th Street, Suite 1900, Cincinnati, OH 45202-1971

cr + AEP Texas Inc., c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + Ad Hoc Group of First Lien Creditors, c/o Marty L. Brimmage, Jr., Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field St., Suite 1800, Dallas, TX 75201-4675

cr + Atlantic City Electric Company, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, DALLAS, TX 75219-7119

cr + Baltimore Gas and Electric Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + Bay Ltd., c/o Ronald A. Simank, Schauer & Simank, P.C., 615 N. Upper Broadway, Suite 700 Corpus Christi, TX 78401-0857

intp + Commonwealth of Pennsylvania, Department of Enviro, 400 Market Street, Harrisburg, PA 17101-2301

cr + Conestoga Wood Specialties Corporation, c/o Mike Vaughn, 245 Reading Road, PO Box 158, East Earl, PA 17519-0158

intp + Ellingson Drainage Inc., d/b/a Ellingson DT, 56113 State Hwy 56, West Concord, MN 55985, UNITED STATES 55985-6066

cr + Enerfab Power & Industrial, LLC, c/o Frost Brown Todd LLC, Attn: Ronald E. Gold, 3300 Great American Tower, 301 E. Fourth Street Cincinnati, OH 45202-4245

op + FBK Medical Tubing, Inc., 21649 Cedar Creek Ave, Georgetown, DE 19947-6396

cr + Giorgi Companies, c/o Karl Burrer/Brian Greer, Greenberg Traurig, LLP, 1000 Louisiana Street, Suite 6700, Houston, TX 77002-6003

cr + H&S Constructors, Inc., c/o Lea Ann Colwell, P.O. Box 9014, Corpus Christi, TX 78469-9014

cr + ISO New England Inc., c/o Shipman & Goodwin LLP, One Constitution Plaza, Hartford, CT 06103-1803

cr + JW Rentals, Inc., c/o Ronald A. Simank, Schauer & Simank, P.C., 615 N. Upper Broadway, Suite 700 Corpus Christi, TX 78401-0857

intp + James Scott Douglass, 1811 Bering Dr., Suite 420, Houston, TX 77057-3186

cr + Kinder Morgan Tejas Pipeline, LLC, c/o Law Ofc Patricia Williams Prewitt, 2456 FM 112, Taylor, TX 76574-4509

cr + Locust Ridge Wind Farm, LLC, Avangrid Renewables, LLC, 2701 NW Vaughn, Suite 300, Portland, OR 97210 UNITED STATES 97210-5355

cr + Masonic Villages of the Grand Lodge of Pennsylvani, c/o Patrick J. Sampsell, Esquire, 1 Masonic Drive, Elizabethtown, PA 17022-2199

cr + Metropolitan Edison Company, c/o Weldon Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + Morgan Stanley Capital Group Inc., 1585 Broadway, New York, NY 10036-8293

cr + NStar Gas Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + Nalco Company LLC, c/o Kohner, Mann & Kailas, S.C., 4650 North Port Washington Rd., Milwaukee, WI 53212-1077

intp + NorthWestern Corporation, c/o H. Joseph Acosta, Dorsey & Whitney LLP, 300 Crescent Court, Suite 400 Dallas, TX 75201-7847

cr + Nstar Electric Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + Oracle America, Inc., Buchalter, A Professional Corporation, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, CA 94105-2491

cr + Pennsylvania Electric Company, c/o Weldon Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + Public Service Electric and Gas Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100 DALLAS, TX 75219-7119

cr + Richards Energy Group, Inc., c/o Peter Richards, President, 781 S. Chiques Road, Manheim, PA 17545-9135

cr + Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Judith W. Ross, 700 N. Pearl Street, Suite 1610 Dallas, TX 75201-7459

intp + Titanium Finishing Company, 248 Main Street, East Greenville, PA 18041-1405

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Date Rcvd: Jun 28, 2022

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cr + URA, Inc. t/d/b/a Utility Rates Analysts, c/o Jesse Cantore, 5010 E. Trindle Road, Suite 200, Mechanicsburg, PA 17050-3631  
 cr + Vitrol Inc., 2925 Richmond Ave, 11th Floor, Houston, TX 77098-3138

TOTAL: 105

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	Email/Text: houston_bankruptcy@LGBS.com	Jun 28 2022 19:59:00	Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: houston_bankruptcy@LGBS.com	Jun 28 2022 19:59:00	Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jun 28 2022 19:59:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
op	Email/Text: EBN@primeclerk.com	Jun 28 2022 19:59:00	Kroll Restructuring Administration LLC, (f/k/a Prime Clerk LLC), 55 East 52nd Street, 17th Floor, New York, NY 10055
cr	Email/Text: bncctnotifications@pbgc.gov	Jun 28 2022 19:59:00	Pension Benefit Guaranty Corporation, Office of the General Counsel, 1200 K Street N.W, Washington, DC 20005-4026
intp	Email/Text: bcd@oag.texas.gov	Jun 28 2022 19:59:00	Public Utility Commission of Texas, c/o Texas Attorney General's Office, Bankruptcy & Collections, P.O. Box 12548 MC008, Austin, TX 78711-2548
intp	+ Email/Text: ssoule@hallestill.com	Jun 28 2022 19:59:00	The Williams Companies, Inc., c/o Steven W. Soule, Hall, Estill, et al., 320 South Boston Avenue, Suite 200, Tulsa, OK 74103-3705

TOTAL: 7

**BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		ACNR Coal Sales, Inc.
intp		Ad Hoc Group of Crossholders
intp		Ad Hoc Group of Unsecured Noteholders
cr		Ad Hoc Term Loan and Secured Notes Group
intp		Alter Domus (US) LLC
cr		Arch Insurance Company
cr		Azek Building Products LLC and the Azek Company
cr		Big Heart Pet Brands, Inc.
intp		Bigbee Steel & Tank Company
cr		Border States Industries, Inc.
cr		CCL Label Inc.
cr		CCL Tube, Inc.
cr		CONSOL Energy Company
cr		Carnegie Institute d/b/a Carnegie Museum of Pittsb
cr		Chrislynn Energy Services, Inc.
cr		Citibank, N.A.
intp		Cumulus Growth Holdings LLC
cr		Curtiss-Wright Corp.
cr		Curtiss-Wright Electro-Mechanical Corporation
cr		Curtiss-Wright Fleet Solutions
cr		Curtiss-Wright Flow Control Corporation
cr		Curtiss-Wright Flow Control Service LLC
cr		Day & Zimmermann NPS, Inc.

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Total Noticed: 112

cr	Duquesne Light Company
cr	EA Engineering, Science and Technology, Inc.
cr	EDF Trading North America LLC
cr	EST Group, Inc.
intp	Electric Reliability Council of Texas, Inc.
cr	Elite Piping & Civil, Ltd.
intp	Equitable Oil Purchasing Co.
cr	Flowserve US, Inc.
cr	Framatome, Inc.
intp	Goldman Sachs Bank USA
cr	HealthTrust Purchasing Group, L.P.
cr	Hillandale-Gettysburg, L.P.
cr	ITG Brands, LLC
intp	J. Aron & Company LLC
cr	Langan Engineering and Environmental Services, Inc
cr	Lear Corporation
res	Lehigh Heavy Forge Corporation
cr	MUFG Bank, Ltd.
cr	MUFG Union Bank, NA
cr	Municipal Authority of The Borough of West View
crcm	Norfolk Southern Railway Company
cr	Nueces County
crcm	Official Committee of Unsecured Creditors
intp	PPL Capital Funding, Inc.
intp	PPL Corporation
intp	PPL Electric Utilities Corporation
intp	PPL Energy Funding Corporation
cr	Powell Electrical Systems, Inc.
cr	Puget Sound Energy, Inc.
cr	RBC Capital Markets, LLC
cr	Royal Bank of Canada
cr	ShawCor Ltd.
cr	Silgan Plastics Corporation
cr	Silgan White Cap Corporation
cr	System One Holdings, LLC
intp	Talen Energy Corporation
cr	The Bank of New York Mellon, as Trustee under Seni
cr	The J.M. Smucker Company
cr	The Merrick Group, Inc.
cr	The PNW Owners
intp	Travelers Casualty and Insurance Company of Americ
cr	United States Gypsum Company
cr	Waste Management National Services, Inc.
cr	Waste Management National Services, Inc.
cr	Waste Management of New Jersey, Inc.
cr	Webb CISD
cr	Wilmington Savings Fund Society, FSB
cr	Wilmington Trust, National Association, as Adminis
cr	Wind Park Bear Creek, LLC

TOTAL: 72 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

District/off: 0541-4

User: ADIuser

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Date Rcvd: Jun 28, 2022

Form ID: pdf002

Total Noticed: 112

Date: Jun 30, 2022

Signature: /s/Gustava Winters